

Made in the Midlands



About Clearwater International

Originating in the Midlands, Clearwater International has a proven track record of excellent client outcomes. With 15 international offices and more than 200 employees, the business has completed over 1,500 transactions worth an aggregate value in excess of €79bn. Within the last decade, over 600 transactions have involved private equity and our debt advisory team has advised on over 300 transactions.

Our independence from any larger financial institution or consulting firm ensures that we can give truly objective advice, guiding clients through the challenges faced. All transactions are partner-led, offering high levels of personal service and knowledge. We take great pride in the fact that many of our clients return to us for advice on multiple occasions.

Key UK highlights:

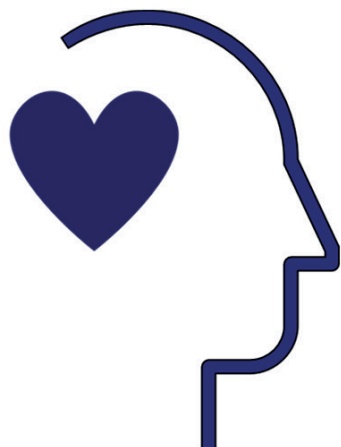
- In the last 12 months, the team has increased both volume of deals completed and aggregate deal value by 20%
- 5 partners in the Midlands, including sector heads for industrials, automotive, consumer and healthcare

Clearwater continues to demonstrate its commitment to local businesses, our Midlands team have advised on a number of significant transactions within the region. Recent deals include:

  dimensions MBO from  TAILORED BRANDS™ supported by   Buy-side €54m	   sold to  Sell-side Undisclosed	   sold to  Sell-side Undisclosed	   sold to  Sell-side €58.5m
   sold to  Sell-side Undisclosed	   sold to  Sell-side €155m	   raised debt finance from   Financing Undisclosed	   sold  to  Sell-side Undisclosed
   received investment from  Sell-side Undisclosed	   received investment from  and debt facilities from  Sell-side Undisclosed	   sold to Morvern Group Sell-side Undisclosed	   received investment from  Sell-side Undisclosed

Our values

PERSONABLE



ADAPTABLE



COMMITTED



Clients see us as personable, because we are approachable and responsive. Adaptable, because we embrace a tailored approach to doing business. And committed, because we focus on delivering the best solution.

We aim to inspire confidence, trust and respect in our clients – to do this we have to demonstrate that their requirements are important, understood and will be incorporated into the advice we give. Our advice is guided by a clear commitment to delivering excellent client outcomes.

Our 10 industry sectors



AUTOMOTIVE



BUSINESS
SERVICES



CONSUMER



ENERGY &
UTILITIES



FINANCIAL
SERVICES



FOOD &
BEVERAGE



HEALTHCARE



INDUSTRIALS &
CHEMICALS



REAL
ESTATE



TMT

Advice provided by a senior and experienced team



Phil Burns

Partner

Tel: +44 845 052 0362
 Email: phil.burns@cwicf.com



Jon Hustler

Partner

Tel: +44 845 052 0364
 Email: jon.hustler@cwicf.com



Gareth Iley

Partner

Tel: +44 845 052 0367
 Email: gareth.iley@cwicf.com



Rob Burden

Partner

Tel: +44 845 052 0389
 Email: rob.burden@cwicf.com



Rob Britton

Partner

Tel: +44 845 052 0377
 Email: rob.britton@cwicf.com



Karen Edwards

Director

Tel: +44 845 052 0386
 Email: karen.edwards@cwicf.com



Ramesh Jassal

Director

Tel: +44 845 052 0374
 Email: ramesh.jassal@cwicf.com



Olivia Prew

Director

Tel: +44 845 052 0375
 Email: olivia.prew@cwicf.com



Dan Salt

Director

Tel: +44 845 052 0365
 Email: dan.salt@cwicf.com



Joe Dyke

Director

Tel: +44 845 052 4772
 Email: joe.dyke@cwicf.com



Mark Gillingham

Associate Director

Tel: +44 845 052 0368
 Email: mark.gillingham@cwicf.com



Richard Ellis

Associate Director

Tel: +44 845 052 4770
 Email: richard.elis@cwicf.com



Alex Brindley

Associate Director

Tel: +44 845 052 0373
 Email: alex.brindley@cwicf.com



Mike Slater

Senior Associate

Tel: +44 845 034 4769
 Email: mike.slater@cwicf.com